

## New Patient Intake Form

Date: \_\_\_\_\_

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Sex:  Male  Female      Marital Status:  Single  Married  Divorced  Other

Social Security Number: \_\_\_\_\_ Driver's License Number: \_\_\_\_\_ State: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Zip Code: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Contact Preference:  Voice       Text       Email

Ethnicity:  Caucasian  African American  Hispanic  Asian/Pacific Islander      Other: \_\_\_\_\_

How did you hear about us?  Patient Ref.  Website  Physician Ref.  Social Media  \_\_\_\_\_

**Emergency Contact:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Northern Address: \_\_\_\_\_

### Insurance Information

Primary Insurance: \_\_\_\_\_ ID Number: \_\_\_\_\_

Group Number: \_\_\_\_\_ Policy Holder Name: \_\_\_\_\_

Policy Holder DOB: \_\_\_\_\_ Relationship to Policy Holder: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ ID Number: \_\_\_\_\_

Group Number: \_\_\_\_\_ Policy Holder Name: \_\_\_\_\_

Policy Holder DOB: \_\_\_\_\_ Relationship to Policy Holder: \_\_\_\_\_

Preferred Pharmacy: \_\_\_\_\_ Location: \_\_\_\_\_

**Current Medications** (May bring your own list to visit if preferred)

<u>Name of Medication</u>	<u>Strength of Medication</u>	<u>Dosing Instructions</u>

\*Note – This information may be taken directly from the pharmacy label on medication.

Allergies

No known allergies     Medication Allergies     Environmental/Seasonal Allergies     Latex Allergy

<u>List Allergies</u>	<u>Reaction</u>

**Past Medical History** (Check all that apply)

- Acid Reflux                       Asthma                       Glaucoma/Cataracts                       Kidney Disease
- ADHD                       Bleeding Disorder                       Headaches                       Liver Disease
- Alcoholism                       Cancer                       Hearing loss                       Osteoporosis
- Allergies                       Depression                       Heart Disease                       Stroke
- Anemia                       Diabetes                       High blood pressure                       Thyroid Disease
- Anxiety                       Emphysema/COPD                       High cholesterol                       Chronic pain
- Arthritis                       Epilepsy/Seizures                       Irritable bowel                       Memory Issues
- Other (please list) \_\_\_\_\_

**Past Surgical History**

Date of Surgery	Type of Surgery

**Family History** (Check all that apply)

- Asthma                       Dementia/Alzheimer's                       Depression                       Diabetes
- Heart Disease                       High blood pressure                       High Cholesterol                       Thyroid Disease
- Stroke                       Cancer (please specify) \_\_\_\_\_
- Other (Please list) \_\_\_\_\_

**Social History**

Marital Status     Single                       Significant Other                       Married                       Divorced                       Widowed

Name of Significant other/Spouse if applicable: \_\_\_\_\_

Children:     Yes                       No                      Number of sons \_\_\_\_\_                      Number of daughters \_\_\_\_\_

Name and ages of children: \_\_\_\_\_

Living Situation:     Live alone     With significant other/spouse     With children/family     Other \_\_\_\_\_

Occupation: \_\_\_\_\_

Hobbies/Interests: \_\_\_\_\_

**Tobacco**

Have you ever smoked:     Yes                       No                      If yes, what do/did you smoke? \_\_\_\_\_

Do you still smoke:     Yes                       No

If no: How many years ago did you quit? \_\_\_\_\_ How many years did you smoke? \_\_\_\_\_

                    How many packs a day did you smoke? \_\_\_\_\_

If yes: How many years have you smoked? \_\_\_\_\_ How many cigarettes do you smoke a day? \_\_\_\_\_

                    Have you tried to quit?     Yes                       No                      Are you interested in quitting?     Yes                       No

**Alcohol**

Do you drink alcohol:     Yes                       No

*If yes, please specify frequency*

Daily     Almost Daily (4-6 times a week)     1-3 times a week     Less than one time a week

Do you drink caffeine?     Yes                       No                      If yes, how many cups a day? \_\_\_\_\_

**Illicit Drugs**

Do you use any drugs or prescription medications not prescribed to you?  Yes  No

(Including marijuana, cocaine, amphetamines, pain or anxiety medications, etc)

If yes, please specify type of drug and frequency of use: \_\_\_\_\_

**Diet/Activity**

Are you on any special diet?  Yes  No

If yes, how would you describe your diet? (e.g. Low carb, Low calorie, Renal, Diabetic, Low sodium, low fat, etc.) \_\_\_\_\_

Do you currently participate in any regular activity to improve or maintain your physical fitness (either on your own or in a formal class)?  Yes  No If yes, please describe: \_\_\_\_\_

**Health Planning**

Do you have Advanced Directives in place?  Yes  No

If yes, what directives do you have in place?  Living Will  Durable Power of Attorney  Healthcare Proxy

If no, are you interested in information on Advanced Directives?  Yes  No

**Health Maintenance**

Please provide the dates and results of the following immunizations, examinations, and tests to the best of your ability. If you have not had one these services please indicate N/A (Not applicable)

Last tetanus booster	<input type="checkbox"/> Within past 10 years	<input type="checkbox"/> More than 10 years ago
Last eye exam	Date: _____	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal <input type="checkbox"/> Unknown
Last hearing exam	Date: _____	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal <input type="checkbox"/> Unknown
Last Sigmoidoscopy/Colonoscopy Or stool test	Date: _____	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal <input type="checkbox"/> Unknown
Last DEXA Bone Scan	Date: _____	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal <input type="checkbox"/> Unknown
Last Pneumonia Vaccine	Date: _____	
Flu Shot this season <input type="checkbox"/> Yes <input type="checkbox"/> No		

Women:		
Last Pap Smear	Date: _____	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal <input type="checkbox"/> Unknown
Last Mammogram	Date: _____	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal <input type="checkbox"/> Unknown

Men:		
Last Prostate Specific antigen (PSA)	Date: _____	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal <input type="checkbox"/> Unknown
Last Prostate Exam	Date: _____	<input type="checkbox"/> Normal <input type="checkbox"/> Abnormal <input type="checkbox"/> Unknown

**Concerns:** (Please list any concerns regarding your health in the space provided)

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**Patient Name (Printed):** \_\_\_\_\_

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_